

Checklist

Loan / Refinance Application

Preparation makes the loan application process smooth and efficient. The following items will be needed when you meet with a Greenville Federal Credit Union lending representative.

- ☐ **Completed Application**
- ☐ **Copies of three months' worth of current bank statements for all accounts (full, all pages, and must show financial institution and owner names on statements)**
- ☐ **Copy of the most recent value of retirement funds and any stocks, bonds, mutual funds, or IRAs**
- ☐ **Copy of most recent paystub not more than 30 days old (four if paid weekly), or, if self-employed, two years full, signed tax returns. Individual credit report fee (approximately \$40 - ask about current fees)**
- ☐ **Purchase Agreement (if applicable)**
- ☐ **Your Email Address**
- ☐ **Your Best Contact Phone Number**
- ☐ **(If Refinance) Copy of Recorded Deed (If Refinance) Copy of Homeowner's Insurance Policy**
- ☐ **(If Refinance) Copy of Legal Survey (if you have)**
- ☐ **(If Refinance) All mortgage information, including lender address, phone number, loan number, original and current balance**

Get started today:

[Start An Application Online](#)

[Give Us A Call At 800.336.6309](#)

[Visit Us In-branch](#)



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